Make sure students fill out the correct TASFA form. The date on top refers to the academic year for which the student is requesting financial aid.

| I | 2019-20 TASFA | | | | | |
|---|--|--|--|--|--|--|
| I | Texas Application for State Financial Aid July 1, 2019 - June 30, 2020 | | | | | |
| | The Texas Application for State Financial Aid (TASFA) is used to collect information to help determine eligibility for state for institutional) financial aid programs that are administered by institutions of higher education in the state of Texas. Students that are classified as a Texas Resident who cannot apply for federal financial aid using the Free Application for Federal Student Aid (FAFSA) are encycloged to complete the TASFA. For review the FAFSA filing requirements, visit <u>www.fafsa.ed.gov</u> or visit the financial aid office at the institution you plan to attend for the 2019-20 award year. Please note that Texas residency can only be determined by the institution that you plan to attend. This application cannot be used to determine your state residency status or final eligibility for state aid. To complete this application, each item within the applicable sections must be answered. For chrification on specific items, please reference the TASFA Notes. If you have further questions, contact the Vinancial at office at your institution. The Texas state priority deading for many institutions of higher education is January 15, 2019 for the 2019-20 award year. It is recommended that applicants complete and submit this application and any other required documentation to the financial aid office prior to the state priority deadline date. | | | | | |
| I | STEP ONE: STUDENT INFORMATION (See Notes for questions 5-6) | | | | | |
| I | 1. Last Name 2. First Name 3. M.I. 4. Date of Birth 5. Social Security Number 6. College Student ID # | | | | | |
| I | Or DACA # or Not Applicable 7. Permanent Mailing Address | | | | | |
| I | 8. City 9. State 10. Zip Code 11. Pt if they have it. If not, they should | | | | | |
| I | 12. Email Address Alternate Email: leave blank. | | | | | |
| ļ | 13. What will your high school completion status be when you begin college in the 2019-2020 school year? High school diploma Homeschooled (Skip to Question 16) General Educational Development (GED) certificate None of the above (Skip to Question 18) | | | | | |
| | 14. High School Name (if applicable) | | | | | |
| | 15. High School City (If applicable) 16. State (If applicable) 17. Date of Graduation (HS or GED) | | | | | |
| | 18. Will you have your first bachelor's degree before you begin the 2019-20 school year? 🔲 Yes 🔲 No | | | | | |
| | 19. What will your college grade level be when you begin the 2019-20 school year? 20. What degree or certificate will you be working on when you begin the 2019-20 school year? | | | | | |
| I | Never attended college 1st bachelor's degree | | | | | |
| | (No college credits) 1st year undergraduate | | | | | |
| I | 2nd year undergraduate/sophomore Associate degree (30-60 college credits towards degree) (occupational, technical program, general education or transfer program) | | | | | |
| | 3rd year undergraduate/junior (coupational, countar program, general education of trainer general education of trainer program, general education of train | | | | | |
| | 4th year undergraduate/senior Teaching credential (90-120 college credits towards degree) (non-degree program) | | | | | |
| | Sth year/other undergraduate Graduate or professional degree (120 or more college credits towards degree) Other/undecided | | | | | |
| | 1st year graduate/professional | | | | | |
| | 2019-20 Texas Application for State Financial Aid (TASEA) | | | | | |
| L | 2019-20 Texas Application for State Financial Aid (TASFA) Page 1 | | | | | |

Make sure to answer both questions: 13 and 19. Question 19 refers to your college grade level.

| 11. Where do you plan to live during the 2019-20 school year? 25. Have you been convicted of a felony or a domain of the 2019-20 school year? Image: Constraint of the 2019-20 school year, how many credits/hours will Yes Image: Constraint of the 2019-20 school year, how many credits/hours will Yes | | Some institu | |
|--|----------------------------------|------------------------------|--|
| you be enrolled in? 26. Have you previously received state Finance Full-time (12 hours or more) Three-quarter time (9-11 hours) Yes No Half-time (6-8 hours) Less than half-time (5 hours or less) 27. (A) Are you interested in being considered | | require proc DACA I-797 I | |
| Not sure Work-Study program? Is. If you are transferring schools, have you earned an Yes No Don't know | | | |
| (B) if yes, do you have authorization to we | Not applic | able | |
| 4. Were you born male or female? I am single I am single I am married/remarried I am married/remarried I am | n separated n divorced or wid | | |
| Female 29. Month and year you were married, remar widowed. egisterd for Selective Service or be exempt. A Selective Service statement ind supporting documentation will be collected by your institution to Year: | Not applicable | | |
| onfirm your statue Males between 18 and 25 MUST register with the selective service. DO NOT send | the | | |
| registration forms to the financial aid office; send a copy of the card when receiv TEP TWO: STUDENT DEPENDENCY STATUS DETERMINATION (See Notes for questions 30 and 35-40) | ed. | | |
| 0. Were you born before January 1, 1996? | | No No | |
| As of today, are you married? (Also answer Yes if you are separated but not divorced) | | No | |
| (e.g. MA, MBA, JD, PhD, EdD, MD, graduate certificate, etc.) | | | |
| Do you now have or will you have children who will receive more than half of their support from you between July 1, 2019 June 30, 2020? | and Yes | | |
| Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2020? | 🛛 Yes | No No | |
| 5. At any time since you turned age 13, were you in foster care, were you a dependent or ward of the court, or were both yo parent(s) deceased? (You do not have to currently be a ward of the court). | | □ No | |
| 6. As determined by the state's court, are you or were you an emancipated minor? | _ | | |
| 7. As determined by the state's court, does someone other than your parent or stepparent have legal guardianship of you? | | No No | |
| At any time on or after July 1, 2018, did your high school or school district's homeless liaison determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless? At any time on or after July 1, 2018, did the director of an emergency shelter or transitional housing program, funded by t | he | No No | |
| | | | |
| U.S. Department of Housing and Urban Development, determine that you were an unaccompanied youth who was homel were self-supporting and at risk of being homeless? | Tam Yes | No No | |

The housing plan section is important – th will determine the budget considered for financial aid purposes.

| STEP THEEE PARENT IN VOIMANTION (See Notes for questions 1:32) Trow inserted "Yes" to all the questions in STEP TWO, you must include parental information is not required. Proceed to STEP FOUR. Trow answered "Yes" to all the questions in STEP TWO, you must include parental information, even if you do not line with your legil parents, likely parent | | | |
|--|---|---|-------------------|
| Type assessed "Net" for all the questions in STEP TWO, you must include parental information, even if you do not how with your leapl aparents, leapl parents, with uncess, leapl parents, leaple, | STEP THREE: PARENT INFORMATION (See Notes for question | 15 41-56) | |
| Type accessed "Net" for all the questions in STEP TWO, you must include parental information, even if you donot how with your leapl access, leapl paradax, widewed stepparents, unit, uncles, and albings are not considered parents on this form, unless they have leapl adopted you. Your leapl parent to must the back how they, or an ont manifed to each them and the together, monotone the questions store that with the matrial status of your leapl parents? A. Month and year your parents were married, separated, divorced, separated, etc.], review the TASTA Notes for further clarification. CMENTY MARTIA STATUE 4. Month and year your parents were married, separated, divorced or widdowed, divorced orewidewed, divorced orewidewed, div | STOP: If you answered "Yes" to any of the questions in STEP | TWO, parental information is not required. Proceed to STEP FOUR. | |
| a inde parent home (e.g. parent(s) was never married or is remarried, divorced, separated, etc.), review the TASFA Notes for further clarification. PARENTES MARITAL STATUS 4. As of today, what is the marriad status of your legal parents? At As of today, what is the marriad is the married with orgen terms of your parents were married, remarried, separated, divorced or widowed: Month: | If you answered "No" to all the questions in STEP TWO, you must adoptive, or as determined by the state [for example, if the paren | include parental information, even if you do not live with your legal parents (biological, It is listed on the birth certificate]). Grandparents, foster parents, legal guardians, | |
| 41. As of today, what is the marital status of your legal parents? 42. Month and year your parents were married, remarried, separated, divorced or widowed. Married or Bernaried ever Married worth and year your parents were married, remarried, separated, divorced or widowed. Married or Bernaried ever Married worth and year your parents were married, remarried, separated, divorced or widowed. Month: vear. Not applicable Date of Birth e4. Social Security Number 7. Phone St. Last Name 44. First Name 7. Phone St. Last Name 5. Social Security Number 00 NOT select "Other/Unknown" PARENT 1 (Mather/Father/Steparent) DO NOT select St. Last Name S1. First Name S1. First Name S2. Date of Birth S3. Social Security Number S1. First Name S2. Date of Birth S3. Social Security Number S4. Phone S2. Date of Birth S3. Social Security Number S4. Phone S2. Date of Birth S3. Social Security Number S4. Phone S2. Date of Birth S3. Social Security Number S4. Phone S2. Date of Birth S3. Social Security Number S4. Phone S2. Date of Birth S3. Social Security Number <td></td> <td></td> <td></td> | | | |
| 41. As of today, what is the marital status of your legal parents? 42. Month and year your parents were married, remarried, separated, divorced or widowed: Married or Remarried lever Married Divorced or Separated Wooded Married or Remarried lever Married Divorced or Separated Wooded Month Year As Last Name 44. First Name 45. Date of Birth 45. Social Security Number 47. Highest level of education completed. Middle School/Jr. High 50. Last Name 51. First Name 52. Date of Birth S3. Social Security Number 53. Social Security Number S1. First Name 54. Phone Scholar or Not Applicable Number S1. First Name 52. Date of Birth S3. Social Security Number S2. Date of Birth S3. Social Security Number S2. Date of Birth S3. Social Security Number S4. Highest level of education completed. Middle School/Jr. High School College or Beyond Other/Unknown S1. First Name S4. Phone S4. Phone S4. Phone S4. Phone S2. Date of Birth S3. Social Security Number S4. Phone S4. Phon | PARENT'S MARITAL STATUS | | |
| Married of Remarried Notity Year: Not applicable Durned of Segreted Wooded Wooded Notity Year: Not applicable PARENT 1 (Model/State/Stagewent) 44. First Name 44. First Name 47. Phone 45. Last Name 44. First Name 47. Phone Number 45. Date of birth or Not Applicable Number DO NOT select **OLAL # or Not Applicable Number Other/Unknown FARENT 1 (Model/State/Stagewared) St. First Name St. First Name 50. Last Name St. First Name St. First Name 51. Entitiane St. Social Security Number St. First Name First Ceneration 52. Date of Birth St. Social Security Number St. First Name St. Phone 53. Entitiane St. Social Security Number St. First Name St. Phone 54. Phone Number St. Birth Name St. First Name 55. Last Name St. Social Security Number St. Phone Number 56. Highest level of education completed. Middle School/Jr. High High School College or Beyond Other/Unknown Store of Birth St. Social Sec | | 42. Month and year your parents were married, remarried, separated, | |
| Unnarried and both parents living together PARENT 1: (Mother/Father/Stepparent) 43. Last Name 45. Date of Birth 46. Social Security Number 47. Phone 48. Lmail Address 49. Highest level of education completed. Middle School/ir. High 9. Last Name 9. Date of Birth 9. | | | |
| 43. Last Name 44. First Name 44. First Name 44. First Name 45. Date of Birth 45. Social Security Number or DACA # or Not Applicable 72. Phone 48. Highest level of education completed. Middle School/Jr. High High School College or Beyond Other/Unknown PARENT 2 (Mother/Father/Stepparent) 51. First Name 51. First Generation Scholarships may require an answer 52. Date of Birth 53. Social Security Number or DACA # or Not Applicable St. First Name St. First Generation 53. Email Address 54. Highest level of education completed. Middle School/Jrr. High High School College or Beyond Other/Unknown StDe of Sinth 07. DF if you answered "Yes" to any of the questions in STEP TWO, you must include parental information is not required. You are only required to enter income information for yourself (and your parent); For tax filers, completel line Student Student Spouse Parent Earnings For tax filers, if yes, how much did you parent(s) work in 2017? Yes No Student Yes No Social Security Nume income. Social Security Nume income. Social Security Nume income. Social Security Nume income. Social Security Nume is the parent information, as defined in STEP THREC. PART 1 | | | |
| 45. Date of Birth 46. Social Security Number or DACA # or Not Applicable 47. Phone Number 47. Phone Number 45. Date of Birth 0.0 NOT Select "Other/Unknown" 46. Highest level of education completed. Middle School/Jr. High High School College or Beyond Other/Unknown" 51. First Name 51. First Name S1. First Name S1. First Name S1. First Name 52. Date of Birth 0.3. Social Security Number or DACA # or Not Applicable Number S1. First Name 52. Date of Birth 0.3. Social Security Number or DACA # or Not Applicable Number S1. First Name 53. Email Address 54. Phone Number S1. First Name S1. First Name 52. Date of Birth 0.3. Social Security Number or DACA # or Not Applicable Number S1. First Name 53. Email Address 55. Highest level of education completed. Middle School/Jr. High High School College or Beyond Other/Unknown Step FoUR: INCOME INFORMATION (See Notes for questions in STEP TWO, parental information is not required. You are only required to enter income information for yoursel (and your spouse). For tax filers, complete line S3. Non-tax 57. Oid you (or spouse) work in 2017 Ys No S2. Did youp aparent(5) files 2017 tax returm? | PARENT 1 (Mother/Father/Stepparent) | | |
| 45. Date of Birth or DACA # or Not Applicable Number 45. Email Address DO NOT select 70. Last Name S1. First Name 52. Date of Birth or DACA # or Not Applicable 75. Last Name S1. First Name 52. Date of Birth or DACA # or Not Applicable 75. Last Name S1. First Name 54. Highest level of education completed. Middle School/Ir. High 76. List Name S1. First Name 55. Email Address Number S6. Highest level of education completed. Middle School/Ir. High High School College or Beyond Other/Unknown First Game and the school/Ir. High High School College or Beyond Other/Unknown First Game and the school/Ir. High High School College or Beyond Other/Unknown First Mame S6. Highest level of education completed. Middle School/Ir. High High School College or Beyond Other/Unknown First Mame S10P: If you answered "Yes" to any of the questions IS TEP TWO, parental information is not required. You are only required to enter income information for yourself (and your spouse). First Mark A. EARNINGS Documentation will need to be submitted to the firancial aid office. (e.g. W 2's, tax transcripts, tax returns? return? S10 you (or spouse) file a 2017 tax return? S10 you (or spouse) file a 2017 tax return? S10 you (or spouse) file a 2017 tax return? S10 you (or spouse) file a 2017 tax return? S10 you (or spouse) file a 2017 tax return? S10 you (or spouse) file a 2017 tax return? S10 you (or spouse) file a 2017 tax return? S10 you (or spouse) file a 2017 tax return? S10 you (or spouse) file a 2017 tax return? S10 y | 43. Last Name | 44. First Name | |
| 48. Highest level of education completed. Middle School/Ir. High High School College or Beyond Other/Unknown PARENT 2. (Mother/Father/Steeparent) So. Last Name So. Exit Name So. Exit Name So. Exit Name So. Last Name So. Social Security Number or DACA # or Not Applicable So. First Name So. Phone Number So. Phone Number Sch Phone Number So. Termal Address So. Termal Address So. Termal Address So. First Name So. Ext Name So. Ext Name So. Social Security Number or DACA # or Not Applicable Number So. Ext Name So. Ext Name So. Ext Name So. Phone Number Social Security Number So. Ext Name Social Security Number Social Security Number Social Security Number Social Security Number Social Security Number OD CACA # or Not Applicable Number Social Security Number Social Security Number Social Security Number Social Security Number Social Security Number Social Security Number Social Security Number Social Security Number Social Security Number Social Security Number Social Security Number Social Security Number Social Security Number Social Security Number <td< td=""><td>45. Date of Birth or DACA # or No</td><td></td><td></td></td<> | 45. Date of Birth or DACA # or No | | |
| DO NOT select SoL Last Name Sol Last Name <td< td=""><td>48. Email Address</td><td></td><td>-101</td></td<> | 48. Email Address | | -101 |
| S0. Last Name S1. First Name First Generation S2. Date of Birth S3. Social Security Number or DACA # or Not Applicable S4. Phone Number First Generation S2. Date of Birth S3. Social Security Number or DACA # or Not Applicable S4. Phone Number S4. Phone Number Scholarships may require an answer S5. Enail Address S6. Highest level of education completed. Middle School/Jrr. High High School College or Beyond Other/Unknown STOP: If you answered "Yes" to any of the questions in STEP TWO, you must include parental information is not required. You are only required to enter income information for yoursell (and your spouse). For tax filers, complete line 97. Did you (or spouse) work in 2017? Yes No S2. Did you (or spouse) file a 2017 tax return? S2. Did you (or spouse) file a 2017 tax return? For tax filers, complete line 98. Did you (or spouse) file a 2017 tax return? Soudent: Parent 1 Parent 1 Parent 1 Parent 2 Parent 1 Parent 1 <t< td=""><td>49. Highest level of education completed. Middle School/J</td><td>r. High High School College or Beyond Other/Unknown</td><td>DO NOT select</td></t<> | 49. Highest level of education completed. Middle School/J | r. High High School College or Beyond Other/Unknown | DO NOT select |
| 52. Date of Birth \$3. Social Security Number or DACA # or Not Applicable 54. Phone Number scholarships may require an answer security number 55. Email Address 55. Highest level of education completed. Middle School/Jr. High High School College or Beyond Other/Unknown STEP FOUR: INCOME INFORMATION (See Notes for questions 57-66) Image: College or Beyond Other/Unknown Store: If you answered "Yes" to any of the questions in STEP TWO, parental information is not required. You are only required to enter income information for yoursef(and your spouse). For tax filers, complete line 61. Or you answered "No" to all of the questions in STEP TWO, you must include parental information, as defined in STEP THREE. For tax filers, complete line 52. Did you (or spouse) work in 2017? Yes No Student: Spouse: Spouse: Sold your parent(s) work in 2017? Yes No 53. Did you (or spouse) file a 2017 tax return? Spouse: Spouse: Sold your parent(s) file a 2017 tax return? Farent 1: Parent 1: Parent 1: Parent 1: Parent 1: Parent 1: Parent 1: Sold your parent(s) file a 2017 tax return? Student: Sold you (or spouse) file a 2017 tax return? If so, enter below or mark N/A. Sold you (or spouse) file a 2017 tax return? If so, enter below or mark N/A. Parent 1: N/A Parent 2: | PARENT 2 (Mother/Father/Stepparent) | | "Other/Unknown" |
| 22. Date of Birth or DACA # or Not Applicable Number require an answer 55. Email Address Step FoUR: INCOME INFORMATION (see Notes for questions 57-66) Other/Unknown STEP FOUR: INCOME INFORMATION (see Notes for questions in STEP TWO, parental information is not required. You are only required to enter income information for yoursef(and your spouse). For tax filers, complete income information for yoursef(and your spouse). For tax filers, complete line financial aid office, (e.g. W 2's, tax transcripts, tax returns, etc.) Student Earnings Parent Earnings For tax filers, complete line 63. Non-tax filers should complete line 55. Did you (or spouse) work in 2017? Yes No For tax filers, complete line 63. Non-tax filers should complete line 59. Did you (or spouse) file a 2017 tax return? Student: | 50. Last Name | 51. First Name | First Generation |
| 55. Email Address Tequite on answer 56. Highest level of education completed. Middle School//rr. High High School College or Beyond Other/Unknown STEP FOUR: INCOME INFORMATION (See Notes for questions 57-66) STOP: If you answered "Yes" to any of the questions in STEP TWO, parental information is not required. You are only required to enter income information for yourself (and your spouse). If you answered "No" to all of the questions in STEP TWO, you must include parental information, as defined in STEP THREE. <td< td=""><td></td><td></td><td></td></td<> | | | |
| 36. Highest level of education completed. Middle School/Ir. High High School College or Beyond Other/Unknown STEP FOUR: INCOME INFORMATION (See Notes for questions in STEP TWO, parental information is not required. You are only required to enter income information for yourself (and your spouse). If you answered "Yes" to any of the questions in STEP TWO, parental information, as defined in STEP THREE. PART A. EARNINGS Documentation will need to be submitted to the financial aid office. (e.g. W 2's, tax transcripts, tax returns, etc.) For tax filers, complete line Student Earnings Parent Earnings For tax filers, complete line St. If yes, how much did you (or spouse) work in 2017? Yes No Student | | | require an answer |
| information for yourself (and your spouse). if you answered "No" to all of the questions in STEP TWO, you must include parental information, as defined in STEP THREE. PART A. EARNINGS Documentation will need to be submitted to the financial aid office. (e.g. W 2's, tax transcripts, tax returns, etc.) Student Earnings Parent Earnings 57. Did you (or spouse) work in 2017? Yes Student: | STEP FOUR: INCOME INFORMATION (See Notes for question | s 57-66) | |
| PART A. EARNINGS Documentation will need to be submitted to the financial aid office. (e.g. W 2's, tax transcripts, tax returns, etc.) Student Earnings Parent Earnings 57. Did you (or spouse) work in 2017? Yes Student: Spouse: Student Yes Student: Spouse: Student Yes Student: Spouse: Student: Spouse Yes No 60. Was an Individual Taxpayer Identification Number (ITIN) used to file a 2017 tax return? If so, enter below or mark N/A. Spouse: N/A Spouse: N/A Spouse: N/A Spouse: N/A Student: N/A Spouse: N/A Spouse: N/A Student: N/A Spouse: N/A Student: N/A Spouse: | information for yourself (and your spouse). | | |
| 57. Did you (or spouse) work in 2017? Yes No 58. If yes, how much did you (and spouse) earn from working in 2017? Student: Spouse: Spouse: Student: Parent 1: Parent 2: Student: Spouse Student: Spouse Spouse Parent 1 Yes No Student: Spouse Spouse Parent 1 Yes No Student: Spouse Spouse Parent 1 Yes No Student: No Spouse Spouse No Spouse Spouse No Spouse No Spouse No Spouse No Spouse No Spouse No Spouse N/A Spouse No Spouse No Spouse N/A Spouse No Spouse N/A Spouse Spouse N/A Spouse Spouse Spouse Spouse N/A Spouse Spouse Spouse No Don't know <th></th> <th>• •</th> <th></th> | | • • | |
| 57. Did you (or spouse) work in 2017? Yes No Complete line 58. If yes, how much did you (and spouse) earn from working in 2017? Student: Spouse: Parent 1: Parent 2: Student 1: Parent 1: Parent 2: Student | Student Earnings | Parent Earnings | For tax filers. |
| 58. If yes, how much did you (and spouse) earn from working in 2017? 63. If yes, how much did your parent(s) earn from working in 2017? 63. Non-tax Student: Spouse: Parent 1: Parent 2: 64. Did your parent(s) file a 2017 tax return? Student Yes No Parent 1 Yes No Spouse Yes No Parent 1 Yes No 60. Was an Individual Taxpayer Identification Number (ITIN) used to file a 2017 tax return? If so, enter below or mark N/A. 65. Was an Individual Taxpayer Identification Number (ITIN) used to file a 2017 tax return? If so, enter below or mark N/A. Parent 1: N/A 61. As of today, are you (or spouse) a dislocated worker (currently unemployed)? N/A 66. As of today, is either parent a dislocated worker (currently unemployed)? 66. As of today, is either parent a dislocated worker (currently unemployed)? | 57. Did you (or spouse) work in 2017? Yes No | 62. Did your parent(s) work in 2017? Yes No | |
| Student: Spouse: Parent 1: Parent 2: filers should complete line 59. Did you (or spouse) file a 2017 tax return? 64. Did your parent(s) file a 2017 tax return? Fold your parent(s) file a 2017 tax return? Fold your parent(s) file a 2017 tax return? Fold your parent(s) file a 2017 tax return? Student Yes No Parent 1 Yes No 60. Was an Individual Taxpayer Identification Number (ITIN) used to file a 2017 tax return? If so, enter below or mark N/A. Parent 1 Yes No 61. As of today, are you (or spouse) a dislocated worker (currently unemployed)? Student Yes No Don't know Folday, is either parent a dislocated worker (currently unemployed)? For the second worker (currently unemployed)? For the second worker (currently unemployed)? For the second worker (currently unemployed)? | | | 63. Non-tax |
| 59. Did you (or spouse) file a 2017 tax return? 64. Did your parent(s) file a 2017 tax return? 70. Please see Student Yes No Parent 1 Yes No 60. Was an Individual Taxpayer Identification Number (ITIN) used to file a 2017 tax return? If so, enter below or mark N/A. Parent 2 Yes No 61. As of today, are you (or spouse) a dislocated worker (currently unemployed)? N/A Parent 1: N/A N/A 61. As of today, are you (or spouse) a dislocated worker (currently unemployed)? 66. As of today, is either parent a dislocated worker (currently unemployed)? 66. As of today, is either parent a dislocated worker (currently unemployed)? Parent 1 Yes No Don't know | | | |
| Student Yes No Parent 1 Yes No Spouse Yes No Parent 1 Yes No Student: NA Parent 1 Yes No Student: N/A Parent 1 Yes No Student: N/A Parent 1: N/A Parent 1: N/A Spouse: N/A Parent 1: N/A Parent 1: N/A No No to report income. Student: N/A Parent 2: N/A NA Parent 1: N/A Spouse: N/A Parent 2: N/A N/A No to report income. Student: Yes No Don't know Parent 1 Yes No Don't know Student Yes No Don't know Parent 1 Yes No Don't know | | | |
| Spouse Yes No Parent 2 Yes No office for guidance on how to report income. 60. Was an Individual Taxpayer Identification Number (ITIN) used to file a 2017 tax return? If so, enter below or mark N/A. 65. Was an Individual Taxpayer Identification Number (ITIN) used to file a 2017 tax return? If so, enter below or mark N/A. office for guidance on how to report income. Student: N/A Parent 1: N/A N/A how to report income. 61. As of today, are you (or spouse) a dislocated worker (currently unemployed)? 66. As of today, is either parent a dislocated worker (currently unemployed)? No Don't know Student Yes No Don't know Parent 1 Yes No Don't know | | | |
| 60. Was an Individual Taxpayer Identification Number (ITIN) used to file a 2017 tax return? If so, enter below or mark N/A. 65. Was an Individual Taxpayer Identification Number (ITIN) used to file a 2017 tax return? If so, enter below or mark N/A. guidance on how to report income. Student: N/A Parent 1: N/A Spouse: N/A Parent 2: N/A 61. As of today, are you (or spouse) a dislocated worker (currently unemployed)? 66. As of today, is either parent a dislocated worker (currently unemployed)? 66. As of today, is either parent a dislocated worker (currently unemployed)? Parent 1 Yes No Don't know | Spouse Yes No | Parent 2 Yes No | |
| Student: N/A Parent 1: N/A how to report income. Spouse: N/A Parent 1: N/A normality 61. As of today, are you (or spouse) a dislocated worker (currently unemployed)? 66. As of today, is either parent a dislocated worker (currently unemployed)? 66. As of today, is either parent a dislocated worker (currently unemployed)? Student Yes No Don't know | | Was an individual Taxpayer Identification Number (TTN) used to file | guidance on |
| 61. As of today, are you (or spouse) a dislocated worker (currently unemployed)? 66. As of today, is either parent a dislocated worker (currently unemployed)? Student Yes No Don't know Spuse Yes No Don't know | | | |
| employed)? Student Yes No Don't know Source Yes No Don't know Source Yes No Don't know | Spouse: N/A | Parent 2: N/A | income. |
| | | bb. As of today, is either parent a dislocated worker (currently un- | |
| Spouse Yes No Don't know Parent 2 Yes No Don't know | | Parent 1 Ves No Don't know | |
| | Spouse Yes No Don't know | Parent 2 Yes No Don't know | |
| | | | |

I

The majority of families will not have anything to report on B or C of Step 4. They should put 0 or NA.

Non-tax filers should complete line 70. For tax filers, complete line 63. Please see financial aid office for guidance on how to report income.

| For questions, 67-71, if the answer is zero or the question does not apply to you, enter "0" DO NOT LEAVE ANY BLANKS. Report whole STUDENT SPOUSE PARENT 1 PARENT 2 | |
|---|---|
| dollar yearly amounts with no cents. (if applicable) (if applicable) | |
| PART B. 2017 UNTAXED INCOME (See Notes for questions 67-70) | |
| 67. Child support received for any of your children. | |
| 68. Housing, food, and other living allowances paid on your behalf. | |
| 69. Other untaxed income not reported. (Such as worker's compensation, disability, veterars non-education benefic, etc.) did not file, list amo on question 70. Rep | |
| 70. Cash earnings. (Wages not listed on taxes or W-2 forms) student and parent(| |
| 71. TOTAL UNTAXED INCOME \$ 0.00 | |
| PART C. 2017 ADDITIONAL FINANCIAL INFORMATION (See Notes for questions 72-74) | |
| 72. Child support paid. | |
| 73. Taxable earnings from work-study or other need-based work programs. | |
| 74. Earnings from work under a cooperative education program offered by a college. | |
| PART D. 2017 ASSETS (See Notes for questions 75-77) | |
| 75. As of today, what is your total current balance of cash, savings, and checking accounts? | |
| 76. As of today, what is your net worth of investments, including real estate? | |
| 77. As of today, what is your net worth of current businesses and/or investment farms? | |
| PART E. FEDERAL ASSISTANCE PROGRAMS | |
| 78. At any time during 2017 or 2018, did you (your spouse) or your parents, anyone in your household, or your parent's household receive benefits from any of the federal programs listed? Mark all that apply (leave blank if not applicable). | |
| Medicaid or Supplemental Free or Temporary Assistance Special Supplemental Nutrition Supplemental Security Nutrition Assistance Reduced Price for Needy Families (TANF) Program for Women, Infants, and Income (SSI) Program (SNAP) School Lunch School Lunch Children (WIC) | |
| PART F. NON-TAX FILERS - Only complete if you (and your spouse) did not file taxes for 2017, or your parent(s) did not file taxes for 2017, if parental information is required. | |
| 79. Explain what sources of income or public assistance you and/or your family used to pay for living expenses. Your financial aid office may request additional information. (If you (your spouse) and/or your parents did not meet either of the IRS Income filing thresholds from earnings or self-employment, and did not file taxes, please provide a breakdown of your living expenses (e.g. rent, food, utilities, bills, etc.). | |
| Living Expenses Cost for the year To pay for living expenses listed, the following sources of income were used: | |
| Rent \$ Food \$ If parents make below income threshold they need to | |
| explain the breakdown of expenses. Non-tax filer families | 5 |
| also need to fill out and submit the Non-tax Filer Form | |
| \$ Uscussed in the next section of this guide. \$ \$ | |
| | |
| 2019-20 Texas Application for State Financial Aid (TASFA) Page 4 | |

| | | | 1 | |
|---|--|--|--|--------------------|
| STEP FIVE: HOUSEHOLD INFORMATION (See Notes for | r question | is 80-81) | | |
| If you answered "Yes" to any of the questions in STEP TWO, children if you will provide more than half of their support to people that you will not provide more than half of their sup they now live with you, and you provide and will continue to | between J port betw | uly 1, 2019 and June 30, 2020 (eve veen July 1, 2019 and June 30, 202 | en if they do not live with you). Do not include 0 (e.g. a roommate). Include any other people if | |
| If you answered "No" to all of the questions in STEP TWO, li with your parents), your parents and your parents' other ch their support from July 1, 2019 and June 30, 2020. Include a to provide more than half of their support between July 1, 2 | hildren (ev any other | en if they do not live with your pa people if they now live with your p | rents) if your parents will provide more than half of | |
| Full Name of each household member (Examples: parent(s), sibling(s), grandparent or spouse) | Age | Relationship to student (e.g. sister, son) Self | College/University (If attending July 1, 2019 – June 30, 2020) | |
| should include everyone in the families support 50% or more a include their parents and their actually supporting the student | househ a relativ depenc t). If stu t might | hold and any siblings atten re that is outside of the U.S dents even if they are not l ident cannot be classified a be able to qualify for a de | If students are living with their families, th ding college that may not live at home. If 5. they should be included here. Students m iving in the U.S. (even if the parents are not as an independent according to Section 1, pendency override. Students should contac override. | ust t |
| 80. Total number in household: | 81. Tota | al number in college for 2019–20: | | |
| STEP SIXESIGNATURE(S) - Application must contain e 82. I certify that I will use state student financial aid to pay o on this form is true, complete, and correct to the best of my aid. I also understand that the information provided on this that I may need to provide additional information for my sch | only the co y knowled s form will | ost of attending an institution of hi Ige. I understand that any false sta be used only for evaluation of eli | igher education, and that the information provided tements may void my eligibility for state financial | |
| Student Signature Parent Signature *Only required if all questions in STEP TWO were answere Mark which parent signed above. Parent 1 Parent 2 | ano to p cha con to s | ther city, state, or country, print, sign the page, and m llenge if parents are in a ru tact the financial aid office ign on behalf of the paren | or dependent students even if the parents a Students can email TASFA to parents, ask t hail the form back to the student. This can ural or impoverished area; in extreme cases e. Other relatives or guardians are NOT allow ht. Make sure to check the appropriate box g to how the parent is listed on page 3. | hem be a wed |
| call the financial aid there is a financial | d office aid adv | D THE TASFA INSTRUCTI at each institution. Sometir isor in charge of handling T | nes FASFAs. | |
| The Texas Financi resource (1-888-31 | | nformation Center is also a) | great | |

2019-20 TASFA Notes

Texas Application for State Financial Aid

July 1, 2019 – June 30, 2020

The following notes are to provide additional clarification to various questions listed on the TASFA application. The yellow items indicate a Student (and spouse) response is needed and the purple indicate a Parent(s) response is needed. If additional assistance is needed, please contact the institution's financial aid office that you currently attend or plan to attend for 2019-20 award year.

STEP ONE: STUDENT INFORMATION

Notes for questions 5 and 6 (page 1)

Question 5. If you have been issued a social security card, enter your assigned number. If you have been approved for Deferred Action of Childhood Arrivals (DACA), enter your assigned social security number (SSN) through this program. If you don't have an assigned SSN, mark N/A.

Question 6. Enter your ID number issued by your college or university, if applicable.

Notes for question 24 (page 2)

Enter your gender at birth.

In order to qualify for state financial aid, individuals who were born male are required to be registered for selective service or be exempt (Texas Education Code, Section 51.9095). Males between the ages of 18 through 25 can register by obtaining a selective service registration form at a U.S. Post Office or by visiting <u>www.sss.gov</u>. After a male reaches his 26th birthday, he can no longer register. Once submitted, a copy of your registration acknowledgement card must be provided to the institution. Additional forms or documentation will also be collected by the institution to confirm your selective service status. If you are currently of the age and gender requiring registration with Selective Service, but knowingly and willfully fail to do so, you are not eligible to receive funds from the State of Texas.

Notes for question 25 (page 2)

If you have been convicted of a felony or a crime involving a controlled substance (e.g. drugs, alcohol), enter "Yes".

If "Yes", see your institution's financial aid office regarding additional documentation that may be requested (e.g. confirmation of eligibility).

Notes for question 26 (page 2)

- State financial aid programs can include:
- Toward EXcellence, Access and Success (TEXAS) Grant
- Texas Educational Opportunity Grant (TEOG)
- Tuition Equalization Grant (TEG)
- Texas College Work-Study (TCWS)
- B-On-Time (BOT)
- Top Ten Percent (Top 10%) Scholarship
- College Access Loan (CAL)
- Texas Armed Services Scholarship Program (TASSP)
- Bilingual Education Scholarship Program
- Exemptions
- Waivers

Notes for question 27 (page 2)

- A. Texas College Work-Study (TCWS) is a state program that provides employment positions to eligible students with financial need.
- B. If you have been approved for Deferred Action of Childhood Arrivals (DACA), you could be eligible for the Texas College Work-Study Program. Your college will require proof of your authorization to work in the U.S. (e.g. copy of your SSN card).

2019-20 TASFA Notes

Notes for questions 28 and 29 (page 2)

Question 28. Report your marital status as of the date you sign your TASFA (enter married if you are separated but not divorced). If your marital status changes after you sign your TASFA, check with your financial aid office at your institution.

Question 29. Enter the Month and Year of the status selected in question 28. If you have never been married, remarried, separated, divorced or widowed, mark "Not applicable".

STEP TWO: STUDENT DEPENDENCY DETERMINATION

Notes for question 30 (page 2)

If you were born on January 1, 1996, you should enter "No".

Notes for question 35 (page 2)

Enter "Yes" if at any time since you turned age 13:

- You had no living parent (biological or adoptive), even if you are now adopted;
- You were in foster care, even if you are no longer in foster care today; or
- You were a dependent/ward of the court, even if you are no longer a dependent/ward of the court today.

If you are not sure if you were in foster care, check with your state's child welfare agency. You can find that agency's contact information at www.childwelfare.cov/nfcad.

Notes for question 36 (page 2)

Enter "Yes" if you can provide a copy of the court's decision that as of today, you are an emancipated minor. Also, enter "Yes" if you can provide a copy of a court's decision that you were an emancipated minor or were an emancipated immediately before you reached the age of being an adult in Texas. The court must be located in your state of legal residence at the time the court's decision was made.

Enter "No" if you are still a minor and the court decision is no longer in effect or the court decision was not in effect at the time you became an adult. The financial aid administrator at your school may require you to provide additional information such as a copy of the court's decision.

Notes for question 37 (page 2)

The definition of legal guardianship does not include your parents, even if they were appointed by a court to be your guardians. You are also not considered a legal guardian of yourself.

Enter "Yes" if you can provide a copy of the court's decision that as of today, you are in legal guardianship. Also, enter "Yes" if you can provide a copy of a court's decision that you were in legal guardianship or were in legal guardianship before you reached the age of being an adult in Texas. The court must be located in your state of legal residence at the time the court's decision was made.

Enter "No" if you are still a minor and the court's decision is no longer in effect or the court's decision was not in effect at the time you became an adult. The financial aid administrator at your school may require you to provide additional information such as a copy of the court's decision.

Notes for question 38-40 (page 2)

Enter "Yes" if you received a determination at any time on or after July 1, 2018, that you were an unaccompanied youth who was homeless or, at risk for being homeless.

- Homeless means lacking fixed, regular, and adequate housing, which includes living in shelters, motels, or cars, or temporarily living with other people because you had nowhere else to go.
- Unaccompanied means you are not living in the physical custody of your parent or guardian.
- Youth means you are 21 years of age or younger or you are still enrolled in high school as of the day you sign this application.
 Answer "No" if you are not homeless or at risk of being homeless, or if you do not have a determination. You should contact your financial aid office for assistance if you do not have a determination but believe you are an unaccompanied youth who is homeless or are an unaccompanied youth providing for your own living expenses who is at risk of being homeless.

STEP THREE: PARENT INFORMATION

Notes for questions 41-56 (page 3)

Question 41. Report your legal parent's marital status as of the date you sign your TASFA (enter married if they are separated but not divorced). If your parent's marital status changes after you sign your TASFA, check with your financial aid office at your institution.

- If your parent was never married and does not live with your other legal parent, or if your parent is widowed and not remarried, answer the questions about that parent.
- If your legal parents (biological, adoptive, or as determined by the state [for example, if the parent is listed on the birth certificate]) are not married to each other and live together, select "Unmarried and both parents living together" and provide information about both of them regardless of their gender. Do not include any person who is not married to your parent and who is not a legal or biological parent.
- If your legal parents are married, select "Married or remarried." If you're legal parents are divorced but living together, select "Unmarried and both parents living together." If you're legal parents are separated but living together, select "Married or remarried," not "Divorced or separated."
- If your legal parents are divorced or separated, answer the questions about the parent you lived with more during the past 12 months. (If you did not live with one parent more than the other, give answers about the parent who provided more financial support during the past 12 months or most recent year that you received support from a parent.) For instance, if you feel the support was equal (50/50), list information for the parent that provided at least 51% (slightly more) of your support for the year. If this parent is remarried as of today, answer the questions about that parent and your stepparent.
- If your widowed parent is remarried as of today, answer the questions about that parent and your stepparent.

Question 42. Enter the Month and Year of your parent's marital status selected in question 41. If your parents have never been married, remarried, separated, divorced or widowed, mark "Not applicable".

Question 43-46. Enter the all information for Parent 1 and Parent 2 (if applicable).

STEP FOUR: INCOME INFORMATION

PART A. EARNINGS

Notes for question 57 and 58 (page 3) Notes for question 62 and 63 (page 3)

Question 57 and 62. Indicate whether you, your spouse, and/or your parent(s) worked anytime from January 1, 2017 through December 31, 2017.

Question 58 and 63. Enter 2017 earnings (wages, salaries, tips, etc.), even if a tax return was not filed. This information may be on the W-2 forms or on the tax returns: 1040EZ—line 1, 1040A—line 7, or 1040—lines 7 + 12 + 18 + Box 14 (Code A) of IRS Schedule K-1 (Form 1065). If any individual earning item on these tax forms is negative, do not include that item in your calculation.

In order to accurately assess your financial situation, your institution needs to account for all sources of income. In cases where your family's earnings from employment are at or above the IRS filing threshold requirements, the financial aid office will require that you file taxes before processing your TASFA. Tax filing requirements can be found in IRS Publication 17, Table 1-1: Filing Requirements for Most Taxpayers. See https://www.irs.gov/uac/About-Publication-12.

Nontax filers: If you (and your spouse) and/or your parent(s) did not meet either of the IRS income filing thresholds, you will not be required to file taxes for state financial aid purposes. However, you will need to provide a breakdown of your living expenses and explain the sources of income that you used to pay for those expenses. (See PART F. NONTAX FILERS)

Notes for question 59 and 60 (page 3) Notes for question 64 and 65 (page 3)

Question 59 and 64. Indicate whether you, your spouse, and/or your parent(s) have completed a federal or foreign tax return for 2017. If "Yes", you will be required to submit documents to your financial aid office (e.g. tax returns, tax transcripts, W-2's).

Tax ID Numbers: Enter tax ID numbers for you, your spouse, and/or your parent(s) if they were used to complete the 2017 tax return.

Question 60 and 65. Enter an Individual Taxpayer Identification Number (ITIN) for you, your spouse, and/or your parent(s), if used to file a 2017 tax return.

Note: Mark N/A if an ITIN was not used to file a 2017 tax return.

Notes for question 61 (page 3) Notes for question 66 (page 3)

In general, a person may be considered a dislocated worker if he or she:

- is receiving unemployment benefits due to being laid off or losing a job and is unlikely to return to a previous occupation;
- has been laid off or received a lay-off notice from a job; was self-employed but is now unemployed due to economic conditions or natural disaster; or
- is the spouse of an active duty member of the Armed Forces and has experienced a loss of employment because of relocating due to permanent change in duty station; or
- is the spouse of an active duty member of the Armed Forces and is unemployed or underemployed, and is experiencing difficulty in obtaining or upgrading employment; or
- is a displaced homemaker. A displaced homemaker is generally a person who previously provided unpaid services to the family (e.g., a stay-at-home mom or dad), is no longer supported by the spouse, is unemployed or underemployed, and is having trouble finding or upgrading employment.

2019-20 TASFA Notes

PART B. 2017 UNTAXED INCOME

Notes for questions 67-70 (page 4)

Question 67. Report child support that you, your spouse, or your parent(s), as applicable, received for all children during 2017. Do not include foster care or adoption payments.

Question 68. Report Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing or report rent subsidies for low-income housing.

Question 69, Enter the total amount of untaxed income. Do not include student aid, earned income credit, child tax credit, untaxed Social Security benefits, Workforce Investment Act educational benefits, combat pay (if you are not a tax filer), benefits from flexible spending arrangements (e.g. cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels.

Examples of untaxed income:

- Payments to tax-deferred pension and retirement savings
- IRA deductions and payments other qualified plans
- Tax exempt interest income
- Untaxed portions of IRA distributions
- Untaxed portions of pensions
- Veterans non-education benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances
- Other untaxed income not reported may include workers' compensation, disability benefits, etc.

Question 70. Enter money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.

PART C. 2017 ADDITIONAL FINANCIAL INFORMATION Notes for questions 72-74 (page 4)

Question 72. Report any child support payments paid by you, your spouse, or your parent(s), as applicable, during 2017 as a result of divorce, separation, or some other legal requirement. These are payments that are made to a child (or children) not living in you or your parent(s) household.

Question 73. Report earnings from need-based work programs and need-based employment portions of fellowships and assistantships.

Question 74. Report any student grant and scholarship aid that was reported to the IRS on you or your parent(s) 2017 federal income tax return. This includes benefits such as awards, living allowances, and interest accrual payments as well as grant and scholarship portions of fellowships and assistantships.

PART D. 2017 ASSETS

Notes for questions

75-77 (page 4)

Question 75. Do not enter student financial aid awards in this amount.

Question 76. Net worth means current value minus debt. If net worth is negative, enter 0.

Question 77. Business and/or investment farm value includes the market value of lands, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment was used as collateral. Business value does not include the value of a small business if your family owns and controls more than 50% of the business and the business has 100 or fewer fulltime or full-time equivalent employees.

For small business value, your family includes:

- Persons directly related to you
- Persons who are or were related to you by marriage, such as a . spouse, stepparent, or sister-in-law

Investment farm value does not include the value of a family farm that you, your spouse, and/or your parent(s) live on and operate.

STEP FIVE: HOUSEHOLD INFORMATION

Notes for questions

80-81 (page 5)

Question 80. List the members of your household. Include the following:

- Yourself, even if you live with your parents.
- Spouse (if applicable).
- Your children (even if they live outside your home and you will provide more than 50% of their financial support between July 1, 2019 and June 30, 2020).
- Other people that live with you and you will provide more than 50% of their financial support between now and June 30, 2020. Parents (if applicable).
- Your parent's other children (even if they do not live with your parents and your parents will provide more than 50% of their financial support between July 1, 2019 and June 30, 2020).

Note: Do not include people in your household that you will not provide more than half of their support between July 1, 2019 and June 30, 2020 (e.g. roommate).

Question 81. Always count yourself as a college student. Do not include family members who are in the U.S. military service academies. Include the number of people in your household

(from Question 80) that will be enrolled in a program that leads to a college degree or certificate, and will attend at least half-time between July 1, 2019 and June 30, 2020.

2019-20 TASEA Notes

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